

# CESGA® Certified ESG Analyst Programme 環境、社會及管治分析師認證計劃

### WHAT IS CESGA®

CESGA® is a pioneering initiative aimed to provide the necessary training for the efficient Valuation, Measurement and Integration of ESG issues into investment analysis.

CESGA® is offered by The European Federation of Financial Analysts Societies (EFFAS), a Pan-European group with over 18,000 Equity and Fixed income investment professionals.

#### **EFFAS CESGA® STRUCTURE**

Comprising 10 online course modules divided in two parts (ESG Essentials and ESG Analysis), CESGA® covers a wide range of ESG aspects including corporate ESG reporting, integration of ESG factors into business models, case analysis on the latest ESG trends, etc.

#### Part I - ESG Essentials

- 1. ESG an Introduction
- 2. Recent Developments of ESG integration
- 3. Responsible investing across asset classes
- 4. SG Reporting
- 5. Investment Process Chain

## Part II - ESG Analysis

- 6. Approaches of data analysis: Data availability, quality and usage
- 7. ESG Integration in Analysis
- 8. ESG Integration in valuation models
- 9. Investment decisions in the context of the investment process chain
- 10. Case Study

### EFFAS CESGA® HOLDERS' PROFILE

EFFAS CESGA® Holders are internationally recognized in Europe, Asia, the U.S. and Latin America. More than 800 ESG specialists worldwide have already been accredited with this designation.

#### Investors

- Investment Team (Portfolio Manager or Investment Analysts)
- Stewardship Team (ESG team)
- Financial Advisors / Consultant
- Sales / Product Specialists
- Wealth Management

#### **Corporates**

- C-Suite (CEO, CFO, COO)
- Investor Relations (IR)
- Sustainability team within a Company

### **CESGA® CERTIFICATION EXAM**

The next CESGA® certification exam will be on 13th November 2020.

CESGA® certification exams in 2021 will be organized on <u>12th March 2021</u>, <u>11th June 2021</u>, <u>17th September 2021</u> and <u>3rd December 2021</u>.

The candidate can choose to take the certification exam online or a physical venue in Hong Kong.

# HOW TO REGISTER FOR CESGA® CERTIFICATION DESIGNATION

Friends of the Earth (HK) (FoE (HK)) is the partner of EFFAS in Hong Kong. Take advantage by entering FoE (HK) discount code when register.

Register today for online course and certification exam.

Online Computer-based exam Cost: €1,500.00 + VAT

Physical Paper-based exam Cost: €1,600.00 + VAT



https://bit.ly/3acPI9H

#### **QUESTIONS?**

For more information visit:



or contact

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https://bit.ly/3fAte3a